

Dec 2025

# FOCUSED, ALIGNED, FORWARD.



**Beyond  
Farming**

CSE: BYFM

## A MESSAGE FROM LEADERSHIP

As we move into the final month of **2025**, our team remains fully committed to positioning Beyond Farming (BYFM) for a strong launch into **2026**. The past several months have been dedicated to stabilizing our amalgamation structure, advancing key technology and intellectual property priorities, and preparing the company for capital deployment and trading resumption.

Global interest in controlled environment agriculture continues to accelerate, driven by food safety

and concerns, supply chain instability increasing demand for consistent, high-quality produce. BYFM remains firmly positioned to lead this emerging sector with our Pure Produce model and proprietary fogponic technologies.

Despite broader market volatility affecting emerging-growth companies worldwide, our long-term fundamentals remain strong. The strategic work completed this quarter sets the foundation for renewed momentum in the new year.



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# AMALGAMATION & LISTING PROGRESS.

Over 2024 and 2025, **significant structural work was completed** to unify TheraCann International Benchmark Corp and Sprout AI Inc. under the Beyond Farming (BYFM) brand.

Recent milestones include:

- **Completion of** corporate amalgamation steps under Form 5a
- **Finalization of** governance and compliance structure
- **Advancement of** year-end filings required for trading resumption
- **Continued coordination with** the CSE regarding post-amalgamation requirements prior to resumption of trading

Once trading resumes, BYFM will be positioned to activate core elements of its **2026 growth plan**, including **infrastructure expansion, strategic partnerships, and capital deployment** through existing facilities.

## MARKET DIVERS REMAIN STRONG

Across all regions we operate in, the demand for:

- contamination-free produce,
- repeatable cultivation environments,
- climate-resilient agricultural technology, and
- transparent, traceable food systems

is increasing. **BYFM's Pure Produce framework**, built on precision fogponics, water neutrality, modular scalability, and AI-driven optimization, continues to align with global market trends that favour companies **capable of delivering repeatable, affordable, and safe food-production systems.**

# OUR TECH OUR PROJECTS.

## TECHNOLOGY & INTELLECTUAL PROPERTY UPDATE

BYFM continues to refine and protect the technologies that define our competitive advantage:

**FaaS Habitat Redesign (v4.0 Platform)**  
The upcoming iteration of our fogponic habitat includes improvements in:

- Thermal management
- Airflow and environmental controls
- Modular assembly
- Energy efficiency
- Scalability for DC and CPC deployment

These updates reflect our commitment to global repeatability, economic operation, safety, and sustainability.

### Intellectual Property Expansion:

Our next patent submissions are being prepared for international filing. These filings reinforce BYFM's position as a leader in automated indoor vertical farming and expand our defensible global footprint.

**Peer-Reviewed Scientific Publication**  
Our collaboration with academic researchers continues to progress, supporting the validation of fogponic cultivation methods and enhancing BYFM's credibility in the agriscience community.

## PROJECTS & PARTNERSHIPS

BYFM continues to advance discussions with partners and stakeholders across several regions:

### Canada

- Strategic collaboration discussions continue in Alberta relating to controlled environment agriculture infrastructure.
- Ongoing work with partners in Ontario and Western Canada exploring DC and CPC deployment models.

### United States

- BYFM is maintaining communication with groups in Indiana and other states seeking reliable, scalable controlled environment solutions.
- Advisory discussions continue with hospitality and institutional partners evaluating BYFM's Pure Produce model.

### International

- Engagement in Panama, the UAE, Germany, and other global markets continues to strengthen BYFM's long-term expansion trajectory.
- Interest remains strong in licensing and franchise models, particularly in regions focused on food security and climate resilience.

These relationships form the backbone of BYFM's **2026–2028** deployment strategy.

# LOOKING AHEAD: OUR PRIORITIES FOR Q1 2026.

As we prepare for the new year, our focus remains clear:

## 1. **Trading Resumption:**

Completing all remaining filings and documentation for BYFM's full launch on the CSE.

## 2. **Capital Deployment:**

Activating structured financing pathways to support new deployments and restart production.

## 3. **Project Pipeline Mobilization:**

Advancing DC and CPC planning milestones across Canada, the U.S., and international markets.

## 4. **IP Expansion**

Completing next-stage patent filings and further strengthening our defensible technology base.

## 5. **Technology Integration**

Finalizing v4.0 design enhancements for global repeatability, efficiency, and performance.

## 6. **Pure Produce Market Positioning**

Scaling our brand narrative and investor communications to align with 2026 growth.

## OUR CLOSING MESSAGE.

**2025** has been a year of intense restructuring and alignment as we prepare BYFM for significant expansion. The company has strengthened its operational foundation, advanced its technology roadmap, and positioned its project pipeline for deployment as soon as capital markets normalize.

**We thank all shareholders, partners, and stakeholders** for their continued confidence and support. **BYFM** remains committed to delivering value, innovation, and leadership as we enter the acceleration phase in **2026**.

**The Future of Farming Is Beyond.**  
**Beyond Farming Leadership Team**  
[www.beyondfarming.com](http://www.beyondfarming.com)



## OUR SOCIAL MEDIA MOVED.

To get future updates, including **press releases, papers, project updates, market updates**, please visit. Click on icons below to follow us:



For **General Inquires**:

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## FORWARD LOOKING STATEMENTS.

**This newsletter contains forward-looking statements within the meaning of applicable securities laws, including expectations of market expansion, technology performance, and public listing timelines. Actual results may differ materially. Beyond Farming does not undertake any obligation to update these statements unless required by law.**



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