



READY, SET, GO.

Sept. 2025



While others retreated, Beyond Farming led.

As the Controlled Environment Agriculture (CEA) sector contracted globally, we advanced. Publishing six landmark papers that redefined **scalability, reliability, and purity** in indoor farming. While competitors downsized or disappeared, we upgraded. Our flagship v3.0 habitats now deliver **3x more plants, 30% lower energy use, and higher profitability**, even in capital-constrained environments.

With trading under ticker **BYFM** now imminent, the final step is closing our private placement—unlocking liquidity, institutional support, and a future-ready footprint in the \$110B+ global CEA market

We didn't wait—we engineered. We adapted, we cultivated.

In **August**, our technology, science, and market vision were validated through **peer-reviewed studies, ecosystem reports, and investor thought leadership**. We advanced future project sites in **Panama, the USA, and the UAE**, launched our rapid-deploy **FLASH system**, & confirmed the upcoming public release of our v3.0 patent family this fall.

While others hesitated, we built a **future-ready operation**: one that serves governments focused on food security, retailers focused on shelf life, and consumers focused on clean, affordable, local food. Beyond Farming is not just prepared – **we are positioned to lead.**



**Beyond
Farming**

CSE: BYFM

OUR FINAL STEP.

The final step to complete our amalgamation is the **closing of our private placement**, which will ensure sufficient working capital on the day we resume public trading under ticker **BYFM**. Once trading resumes, our **share purchase facility with GEM** will be activated, and additional **debt and equity financing sources** will come online.

VALIDATION. MOMENTUM. LEADERSHIP.

July 29



**PRESS
RELEASE**

CSE changes course that Amalgamation is a **"not material change"**.

Aug 15

SAI & TheraCann File **Form 5a** with supporting documentation to the **CSE** to complete Amalgamation of BYFM.

Aug 30

SAI Board unanimously approves SAI name change, consolidation of stock, and final documents for amalgamation.

OUR FINAL ROUND PRIVATE-PLACEMENT.

**Request
Private Placement**

We are now offering the **last remaining private block** ahead of our public listing resumption. This offer is strictly **first-come, first-served**. Discounted block reflect unclaimed capital from prior agreements and will convert into freely tradable public shares under ticker BYFM.

OUR INDUSTRY WHITE PAPERS.

The Global South

Will **leapfrog traditional agriculture** – just like it did with phones and banking. A **compelling case for investment in CEA in 2025 & Beyond**



Download
White Paper

From Microgreens to Macro Nutrition

A **compelling case for why Fogponics** and root isolation mark the next leap in **plant health, yield, and purity.**



Download
White Paper

Why 'Pure Produce' is the Future of Food Vol. 2.

The **contamination risk** in traditional & organic crops – and **why 'Pure' must become the global standard.**



Download
White Paper

Next Chapter In Indoor Farming

Scale, Profit, Impact.
A **compelling case for investment in CEA in 2025 and beyond.**



Download
White Paper

Pure Tomatoes for a Safer Table

A **compelling case for buying Pure tomatoes** for all occasions.



Download
White Paper

It's All About The Roots

A **compelling case for Fogponics.**



Download
White Paper

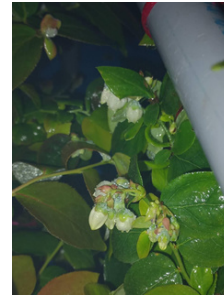
OUR PROJECTS UPDATES.



Project Updates. We have completed our first **Sprout AI v3.0 habitat retrofit**, with capacity for **1,400 plants**. The initial crop will be mint, destined for local grocery stores and restaurants. Based on the success of this retrofit, we will move forward with expanding v3.0 habitats in our Panama Viejo Business Centre Head Office ahead of our next planned project locations.



OUR ADVANCEMENTS.



Sprout AI v3: Preliminary tests confirm we are on the right track. The new habitat design supports **more plants, consumes less energy and water, and is built at a lower cost.** That's **REP4S** in action.

New Milestone: Our **Biloxi blueberry plants** have been successfully pollinated and will soon produce their **first berries.** The **first time this achievement has ever been accomplished using fogponics.**



Aug 30 – BYFM: End of August Panama Tech Team review lunch. Did you know that most of our **Tech Team has been working together for more than four years?** And did you know our general team has expanded to include **Canada, Portugal, the UK, UAE, USA, Spain, and Switzerland?**

OUR PEER-REVIEWED SCIENCE.



The **peer-reviewed results** of our strawberry fogponic production—along with shelf-life performance metrics—will soon be published in **Food Science & Nutrition**, providing a direct comparison to both traditional field farming and aeroponic systems.

OUR SOCIAL MEDIA MOVED.

To get future updates, including press releases, papers, project updates, market updates, please visit. Click on icons below to follow us:



For **General Inquires:**

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invest@beyondfarming.com

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FORWARD LOOKING STATEMENTS.

This newsletter contains forward-looking statements within the meaning of applicable securities laws, including expectations of market expansion, technology performance, and public listing timelines. Actual results may differ materially. Beyond Farming does not undertake any obligation to update these statements unless required by law.



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